

**From:** Mark Srour  
**Sent:** Wed, 14 Jun 2023 08:22:15 -0400  
**To:** Charles DOM  
**Subject:** Fwd: Go Global - BBB Investment  
**Attachments:** 1.6.2 Baby Investor Presentation V1.pdf, 1.6.1 GG Baby LRP Model v9.-8 - updated.6.7.v2.xlsx

----- Forwarded message -----

From: Avish Dahiya <[avish@dreamonme.com](mailto:avish@dreamonme.com)>  
 Date: Sun, Jun 11, 2023, 7:32 AM  
 Subject: Go Global - BBB Investment  
 To: Mark Srour <[marks@dreamonme.com](mailto:marks@dreamonme.com)>, Milan Gandhi <[milan@dreamonme.com](mailto:milan@dreamonme.com)>

Attached is the Investment Presentation by Go Global on BBB and the Financial model.

They are bidding [REDACTED] and expect another [REDACTED] as working capital to run the business with [REDACTED] Stores.

#### Investment

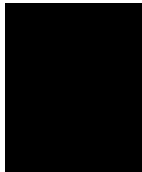
- Go Global believes a [REDACTED] bid is substantially above liquidation value
- [REDACTED] in cash
- In addition, Go Global estimates a working capital requirement of an additional [REDACTED] to stand up Baby as a freestanding entity.
- The financing will be through:
  - [REDACTED] equity investment – Go Global
  - [REDACTED] credit equity bid – Family office
  - [REDACTED] subordinated note – Family office 2
  - [REDACTED] term loan against IP
  - [REDACTED] ABL against inventory

Uses	
Cash Purchase Price	[REDACTED]
Credit Bid	
Transaction Cost	
Sponsor Fee	
Working Capital	
<b>Total Uses</b>	
Sources	
Term loan against IP	[REDACTED]
ABL revolver	
Go Global	
Family Office	
Family Office 2	
<b>Total Equity</b>	
<b>Total Sources</b>	

Go Global assumes a 6x return

- Estimated EBITDA in year [REDACTED] or [REDACTED] of sales
- All debt will be paid down

Exit  
EBITDA at Exit  
Exit Multiple  
Valuation at closing  
Debt  
Cash on balance sheet  
Total To be distributed



					Distribution Waterfall								
Cap Table	Inv. Capital	Shares	Dilution A	Dilution B	Step 1	Step 2	Step 3	Step 4	Coupon	Seller Note	Total		
Family Office	\$				\$		\$	\$			\$		
Family Office 2	\$				\$		\$			\$			
Go Global Equity	\$				\$ -	\$	\$			\$			
Management	\$					\$	\$			\$			
Go Global (20% Carry)						\$	\$			\$			
Other	\$					\$	\$			\$			
Total	\$												\$
Distributed							\$	\$ -	\$	\$	\$ -	\$ -	\$
Remaining to be distributed	\$						\$	\$	\$	\$			
Hurdle 2.5x	\$												